

Welcome to a new style 'newsletter' we have created especially for our network of professional advisors for 2022. As one of our key contacts you can play an important role in helping to raise the profile of giving and philanthropy with your clients, and as a Community Foundation we can be a good fit for some of those who want to give locally.

As well as lifetime giving there are two other important ways that funds can be created at the Community Foundation that we want to highlight – **legacy gifts** and the **transfer of existing charitable trusts**.

Over the next year or so we will share a handful of short videos with you that bring to life funds that have been created by either legacy gifts or trust transfers. There are always amazing stories behind the name on a fund, from both the donor and some of the brilliant local charities it supports, and we want you to see them.

We are starting off with the **Kellett Fund** which was set up with a legacy gift – still one of our biggest single gifts - and this really does show the power of leaving a legacy when you hear what the fund has achieved and continues to achieve thanks to being invested in an endowment. You can [watch the video here](#).

Legacies allow people to give to causes close to their heart after their death, and leaving a gift in a Will to create a fund at the Community Foundation means we take care of all the legal responsibility and ongoing stewardship of the fund, ensuring the donors wishes are met.

There's more information [on our website](#) and here are four things you can do –

- Share this with your colleagues, contacts, clients and anyone else you think would be interested in seeing it.
- Encourage your professional advisor colleagues and contacts to join this network so we can extend our reach – simply email me on [lc@communityfoundation.org.uk](mailto:lc@communityfoundation.org.uk)
- Get in touch with me if there's anything you want to discuss further or any way I can help you with conversations with your clients about giving.
- Suggest any other topics, types of funds or ways of giving that you would like to learn more about for future newsletters

Finally, I hope you enjoy the video and here is the [website](#) for Scotswood Natural Community Garden if you want to get in touch with them directly.

Best wishes,

Lisa